

Social Media Team

**State Bar of Texas
Board of Directors
Social Media Engagement Team
June 12, 2019**

President-elect Randy Sorrels proposes the creation of a State Bar Board of Directors' Social Media Engagement Team. Working in coordination with the State Bar communications staff, members of the engagement team will use their personal accounts to post and respond to messages on Facebook discussion groups and other online platforms where Texas lawyers discuss substantive legal or practice management issues. By participating in these discussions, the engagement team will seek to increase awareness of State Bar benefits and services and to better educate members about matters of State Bar governance.

The following directors are nominated to serve on the Social Media Engagement Team in 2019-2020:

1. Randy Sorrels, Houston
2. Larry P. McDougal, Richmond
3. Shelby Jean, Fort Worth
4. Carmen M. Roe, Houston
5. Charlie Ginn, McKinney
6. Diane St. Yves, Houston
7. Yolanda Cortes Mares, Temple
8. David Sergi, San Marcos

Social Media Team Fiscal Impact

State Bar of Texas
Proposed Succession Planning Work Group
Fiscal Impact Analysis
June 2019

To: Randy Sorrels, President-elect of the State Bar of Texas
From: Tracy Jarratt, Finance Division Director
Re: Fiscal Impact Analysis on a proposed work group to study succession planning issues.

Purpose and Deliverables

With an aging lawyer population and an increasing number of attorneys practicing solo, there is an increasing need to help attorneys plan for how their businesses, families, and clients would be protected in the event that the attorney dies or is unable to practice. This work group would study issues related to succession planning and recommend resources and programs to the State Bar Board, including forms and resources on the designation of custodian attorneys.

Discussion

We anticipate that the work group will meet mostly by teleconference and videoconference, and only occasionally in person.

Considerations

1. The work group will consist of six to eight members
2. Membership is expected to include experts on solo practice, law practice management, and attorney ethics
3. It is estimated that this group will convene primarily by teleconference. Minimal travel and meeting costs are expected and may be incurred by leadership of the workgroup.

Fiscal Impact for FY2019-2020

Based on the aforementioned considerations, the fiscal impact of this workgroup is estimated to be \$2,500. The creation of this workgroup is not anticipated to have a significant fiscal implication to the State Bar's FY 2019-2020 general fund budget.

Working Group on Attorney Succession Planning Roster

ATTORNEY SUCCESSION PLANNING WORKGROUP

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